

Pursuant to A.R.S. §38-431.02, notice is hereby given that the Board of Directors of the Rio Nuevo Multipurpose Facilities District will hold the following meeting, which will be open to the public.

**NOTICE AND AGENDA
FOR BOARD MEETING OF THE BOARD OF DIRECTORS OF THE
RIO NUEVO MULTIPURPOSE FACILITIES DISTRICT**

**Tuesday April 8, 2014
2:00 p.m. MST Regular Meeting At
Arizona State Building Room 222
400 W Congress
Tucson, AZ 85701**

AGENDA

- 1) **Pledge of Allegiance**
- 2) **Roll Call**
- 3) **Board Meeting Minutes** - Discussion and possible approval of the March 11, 2014 meeting minutes.
- 4) **Executive Session** – (Room 152 – Approximately 60 minutes) Upon a public majority vote of members constituting a quorum, the Board of Directors may hold an Executive Session. To comply with A.R.S. §38-431.03(B) all electronic devices, including cell and smart phones, iPads, notebooks, tablets and laptops shall be turned off and stored during Executive Session. The following matters may be addressed during Executive Session.
 - a) Pursuant to A.R.S. §38-431.03 (A)(3), (4) & (7), the Board will discuss and obtain legal advice from its attorneys on issues related to the “Arena Site” property that was conveyed to the District by the City of Tucson (“City”).
 - b) Pursuant to A.R.S. §38-431.03(A)(3), (4) & (7), the Board will discuss and obtain legal advice from its attorneys on pending issues related to the acquisition of title to the “Westside Parcel” as described in the District’s Settlement Agreement with the City.
 - c) Pursuant to A.R.S. §38-431.03(A)(3), the Board will discuss and obtain legal advice from its attorneys on issues related to the name change contest and to the possibility of formally changing the name of the District.
 - d) Pursuant to A.R.S. §38-431.03 (A)(3), (4) & (7), the Board will discuss and obtain legal advice from its attorneys regarding issues related to the possibility of the District acquiring title to or an interest in the La Placita property generally located on southwest corner of Broadway and Church in Tucson.

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5) **Chairman’s Remarks**

6) **Financial Report – Update & Discussion Only**

The District’s Treasurer Chris Sheafe will update the Board on the District’s cash positions and address any questions that the Board may have.

7) **Arena Site – Possible Action on Peach Claims**

The Board will consider and discuss the Notice of Claim by Peach Properties HM, Inc. in connection with the Arena Site property (“Peach Claims”) and may take action to address the Peach Claims and/or take other actions in connection with the development or sale of all or a portion of that property.

8) **Arena Site – Possible Action on Joint Development Agreement**

The Board will discuss the possibility of entering an agreement with Nor-Generations L.L.C (“Nor-Gen”) to provide parking on the Arena Site to assist Nor-Gen in the development of its adjacent parcel. The Board may vote to direct counsel to draft appropriate documentation for later review and potential approval by the Board.

9) **Westside Parcel – Discussion Only**

Counsel will update the Board on unresolved issues relating to the transfer of title of the Westside Parcel to the District and the Board discuss future plans for the property.

10) **Acquisition of Real Property – Possible Action**

The Board will discuss and may vote to direct staff, counsel and one or more Board members to pursue negotiations with the property owner(s) to acquire title to or an interest the La Placita property generally located on southwest corner of Broadway and Church in Tucson.

11) **Financial Analyst Presentation - Possible Action**

Representatives from Piper Jaffray & Co., Stifel, Nicolas & Company, Inc., and Wedbush Securities, Inc. will make presentations to the Board on their respective qualifications to assist the Board in exploring the possibility of releasing all or a portion of the existing bond fund reserves for development purposes. The Board may vote to take action as a result of such presentations.

12) **Tucson Convention Center Arena - Discussion Only**

The Board will receive an update on the progress with the renovation of the Tucson Community Center Arena.

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13) Name Change Contest - Possible Action

The Board may vote to select a grand prize winner from among the ward winners previously selected.

14) Name Change – Possible Action

The Board will consider and may vote to commence the actions necessary to formally change the name of the District either to one suggested by the contest winners or another name entirely.

15) Call to the Audience

Presentations are limited to 3 minutes per speaker, for 15 minutes in sum. All those interested in speaking should submit a Speaker's Card that will be made available at the meeting.

16) Adjournment