

Pursuant to A.R.S. §38-431.02, notice is hereby given that the Board of Directors of the Rio Nuevo Multipurpose Facilities District will hold the following meeting, which will be open to the public. One or more Board Members may participate in the public session by telephone.

**NOTICE AND AGENDA
FOR BOARD MEETING OF THE BOARD OF DIRECTORS OF THE
RIO NUEVO MULTIPURPOSE FACILITIES DISTRICT**

Wednesday, November 18, 2015
2:00 p.m. MST Regular Meeting
Arizona State Building, Room 222
Tucson, AZ 85701

AGENDA

- 1) Pledge of Allegiance**
- 2) Roll Call**
- 3) Board Meeting Minutes** - Discussion and potential approval of October 27, 2015 meeting transcript minutes.
- 4) Executive Session (Room 158)** - Upon a public majority vote of members constituting a quorum, the Board of Directors may hold an Executive Session. To comply with A.R.S. §38-431.03(B), all electronic devices, including cell and smart phones, iPads, notebooks, tablets and laptops should be turned off and stored during Executive Session. During Executive Session the following matters will be addressed:
 - a) Pursuant to A.R.S. §38-431.03(A)(3), (4) & (7), the Board will discuss with, consult with, obtain legal advice from and may instruct its attorneys regarding a request by the Gadsden Company, LLC (“Gadsden”) for financial assistance in a retail development within the District’s TIF boundaries at the western end of the street-car terminus and north of property owned by the District and by the City (“Mercado Annex”).
 - b) Pursuant to A.R.S. §38-431.03(A)(3), (4) & (7), the Board will discuss with, consult with, and obtain legal advice from its attorneys regarding all legal issues associated with the possible refunding of the District’s 2008 Revenue Bonds.
- 5) Chairman’s Remarks**

The Chairman will provide a brief update on relevant current events, which may include updates on the Mission Garden and Streetscape projects as well as the Nova Home Loans Arizona Bowl and the District’s annual report.
- 6) Financial Report – Update & Discussion Only**

The Board will receive an update from the District’s CFO, Daniel Meyers, on the District’s cash positions. Mr. Meyers will also address any questions that the Board may have.

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7) Refunding of 2008 Bonds – Possible Action

At the Board’s direction, counsel has prepared a resolution authorizing the refunding of the District’s 2008 Revenue Bonds (“Bond Resolution”). The Board will discuss and counsel will respond to the Board’s inquiries regarding the Bond Resolution, as well as the attendant agreements with Piper Jaffray and Gust Rosenfeld. Based upon such discussion, the Board may vote to take action which may include passing the Bond and authorizing the execution of the agreements with Piper Jaffray and Gust Rosenfeld.

8) Meeting Dates – Possible Action

The Board will consider, discuss and may vote to schedule its regular meetings for calendar year 2016.

9) Mercado Annex – Possible Action

The Board will hear and discuss an update on Gadsden’s request for financial assistance with its Mercado Annex project. Based upon such discussion, the Board may vote to take action which may include direction to staff and/or counsel.

10) TCC Today / Eckbo Fountains – Discussion Only

The volunteer members of the TCC Today organization will update and respond to the Board’s questions regarding their progress on this project.

11) Catalina Lot Parking Agreement – Possible Action

Prior to the District’s sale of the “Arena Site” to Nor-Development, LLC (“Nor-D”), the District managed the portion of the Arena Site generally known as the “Catalina Parking Lot.” In an effort to eliminate any future disruption of the operation of the Catalina Parking Lot, the Board’s counsel has prepared and will present to the Board for its consideration an agreement with Nor-D (“Catalina Parking Agreement”). The Board will discuss and may vote to take action on the Catalina Parking Agreement which action may include approving the terms and the execution of the agreement.

12) Phoenix Area Marketing – Possible Action

The District’s current budget includes the funds necessary to engage a marketing specialist to assist the Board in keeping the Phoenix area abreast of the market activity and developments in downtown Tucson. The Board will hear an update on this issue, will discuss and may vote to take action which action may include directions to prepare and execute an agreement to engage such specialist.

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13) TCC Retail Incentives – Possible Action

The Board will discuss the possible creation of a program to provide an incentive to entities or organizations that utilize the District's primary component, the Tucson Convention Center. This incentive program would apply to retail shows or events that produce Arizona Transactional Privilege Taxes properly reflected on forms confirming that such taxes were generated within the District's boundaries. Based upon such discussion, the Board may vote to take action which action could include directions to staff and/or counsel to take the actions necessary to create such an incentive program.

14) Call to the Audience

Presentations are limited to three (3) minutes per speaker for a total of fifteen (15) minutes. All individuals interested in speaking must submit a Speaker's Card that will be made available at the meeting.

15) Adjourn