

Pursuant to A.R.S. §38-431.02, notice is hereby given that the Board of Directors of the Rio Nuevo Multipurpose Facilities District will hold the following meeting, which will be open to the public. One or more Board Members may participate in the public session by telephone.

**NOTICE AND AGENDA
FOR BOARD MEETING OF THE BOARD OF DIRECTORS OF THE
RIO NUEVO MULTIPURPOSE FACILITIES DISTRICT**

Tuesday, January 12, 2016
3:00 p.m. MST Regular Meeting
Arizona State Building, Room 222
Tucson, Arizona 85701

AGENDA

- 1) Pledge of Allegiance**
- 2) Roll Call**
- 3) Board Meeting Minutes** - Discussion and potential approval of December 16, 2015 meeting transcript minutes.
- 4) Executive Session (Room 158)** - Upon a public majority vote of members constituting a quorum, the Board of Directors may hold an Executive Session. To comply with A.R.S. §38-431.03(B), all electronic devices, including cell and smart phones, iPads, notebooks, tablets and laptops should be turned off and stored during Executive Session. During Executive Session the following matters will be addressed:
 - a) Pursuant to A.R.S. §38-431.03(A)(3), (4) & (7), the Board will discuss with, consult with, and obtain legal advice from and may instruct its attorneys regarding the possibility of the District acquiring the position of the City of Tucson (“City”) in its development agreement with The Gadsden Company, LLC (“Gadsden”).
 - b) Pursuant to A.R.S. §38-431.03(A)(3), (4) & (7), the Board will discuss with, consult with, and obtain legal advice from and may instruct its attorneys regarding title issues related to the water drainage agreement with Nor-Generations, LLC (“Nor-Gen”) and the City.
 - c) Pursuant to A.R.S. §38-431.03(A)(3), (4) & (7), the Board will discuss with, consult with, and obtain legal advice from and may instruct its attorneys regarding the potential acquisition of real property for the relocation of the Greyhound bus terminal.
- 5) Chairman’s Remarks** - The Chairman will provide a brief update on relevant current events, which may include an update on the refinancing of bonds, the Greyhound relocation, and objectives for 2016.
- 6) Financial Report – Update & Discussion Only**

The Board will receive an update from the District’s CFO, Daniel Meyers, on the District’s cash positions. Mr. Meyers will also address any questions that the Board may have.

Pursuant to A.R.S. §38-431.02, notice is hereby given that the Board of Directors of the Rio Nuevo Multipurpose Facilities District will hold the following meeting, which will be open to the public. One or more Board Members may participate in the public session by telephone.

7) Greyhound Land Purchase Agreement – Possible Action

As a result of the Board’s collaborative efforts with Greyhound, an alternative bus station location has been identified. The Board will receive an update on the status of such efforts and the remaining steps necessary to secure and improve such alternative location. Based upon such information, the Board may vote to take action, which could include authorizing counsel and the executive officers to prepare, finalize and execute the agreements necessary to acquire the location and construct a substitute bus terminal.

8) Nor-Gen Water Drainage Agreement – Possible Action

The Board will receive an update on the District’s pending agreement with Nor-Gen and the City regarding the ameliorating of the watershed effects of the Tucson Convention Center (“TCC”) on the Arena Site and the adjacent parcel owned by Nor-Gen. Based upon such discussion, the Board may vote to take action, which action may include authorizing the preparation and execution of the appropriate agreement(s).

9) TCC Retail Incentives – Possible Action

The Board will hear and discuss an update from SMG’s General Manager, Glenn Grabski, on the suggested parameters of a program for offering incentives to entities or organizations that utilize the District’s primary component, the TCC. Based upon such update and discussion, the Board may vote to take action, which action could include directions to staff, counsel and the executive officers to take the actions necessary to create and implement such an incentive program.

10) Mercado Annex Development Agreement – Possible Action

The Board will consider and discuss the possibility of acquiring the City’s position in its west side development agreement with Gadsden, along with the bonds that secure Gadsden’s obligations, in an effort to reach a superior agreement with enforceable and realistic time frames, benchmarks and funding commitments. Based upon such discussion, the Board may vote to take action which may include authorizing counsel and the executive officers to prepare, finalize and execute the agreements necessary to effectuate this process.

11) Mission Garden – Possible Action

The Board will hear and discuss an update from Friends of Tucson Birthplace (“FOTB”) on FOTB’s discussions and negotiations with Pima County. Based upon such update and discussion, the Board may vote to take action which could include directions to staff and/or counsel.

Pursuant to A.R.S. §38-431.02, notice is hereby given that the Board of Directors of the Rio Nuevo Multipurpose Facilities District will hold the following meeting, which will be open to the public. One or more Board Members may participate in the public session by telephone.

12) Call to the Audience

Presentations are limited to three (3) minutes per speaker for a total of fifteen (15) minutes. All individuals interested in speaking must submit a Speaker's Card that will be made available at the meeting.

13) Adjourn