Sources and Uses of Funds
Rio Nuevo Multipurpose Facilities District
(City of Tucson, Arizona)
Subordinate Lien Excise Tax Revenue Bonds. Series 2008
As of October 31, 2010, Unaudited

SOURCES:		**Amount**
Bond Proceeds:		
Par Amount		$ 80,000,000.00
Net Original Issue Discount		(1,356,373.75)
		78,643,626.25
USES:		
Delivery Date Expense:		
Cost of Issuance	379,250.00	
Underwriter's Discount	491,776.76	
Bond Insurance	748,653.72	
	1,619,680.48	
Bond proceeds after issuance fees		77,023,945.77
Other Fund Deposits:		
Capitalized Interest Fund	4,993,261.72	
Debt Service Reserve Fund	8,000,000.00	
Remaining Cost of Issuance	3,500.00	
	12,996,761.72	
Total remaining for Projects		**$ 64,027,184.05**

PROJECTS:		**ADJUSTED**	**DISBURSEMENTS**	**BOND PROCEEDS**	**DISBURSEMENTS**	**REMAINING**
UNIT	**BOND PROJECTS**	**BOND AMOUNT**	**AS OF 6/30/09**	**AVAILABLE**	**AS OF 10/31/2010**	**BOND PROCEEDS**
	Transfer to City of Tucson	6,800,000.00	(6,800,000.00)	-		-
J004	Mission San Agustin Complex	3,213,293.85	(3,199,225.13)	14,068.72	(14,068.72)	(0.00)
J007	UA Science Center/AZ State Museum	1,943,900.32	(1,943,900.32)	-	-	-
J010	General Contingency	1,083,047.84	-	1,083,047.84	-	1,083,047.84
J017	Civic Center: Convention Center Hotel	5,070,739.24	(4,985,409.46)	85,329.78	-	85,329.78
J021	Arizona History Museum	1,467,182.82	(1,467,182.82)	-	-	-
J022	Tucson Children's Museum	-	-	-	-	-
J025	Depot Plaza Parking Garage	15,100,000.00	(13,622,446.54)	1,477,553.46	627,427.00	2,104,980.46
J026	Civic Center - New Arena	783,336.68	(783,336.68)	-	-	-
J030	Mission Landfill/Swale	333,137.40	(333,137.40)	-	-	-
J031	Origins Infrastructure	139,960.28	(139,960.28)	-	-	-
J035	Cultural Plaza & Parking Garage	339,540.63	(339,540.63)	-	-	-
J044	Cushing Street Bridge & Roadways	1,600,000.00	(1,236,933.93)	363,066.07	-	363,066.07
J045	Depot Plaza Public Improvements	900,000.00	(207,718.94)	692,281.06	-	692,281.06
J046	Civic Center: Convention Center Expansion	1,165,406.30	(1,065,122.49)	100,283.81	-	100,283.81
J047	Clark Street Underpass	9,000,000.00	(9,000,000.00)	-	-	-
J048	Downtown Infrastructure Improvement Project	8,952,784.00	(8,669,512.14)	283,271.86	-	283,271.86
J049	Civic Center: Convention Center East Entrance	692,822.33	(668,061.36)	24,760.97	-	24,760.97
J050	Mission San Agustin Gardens	2,115,500.00	(2,051,006.19)	64,493.81	-	64,493.81
J051	Mission Complex Drainage Swale	-	-	-	-	-
J052	Civic Center: Convention Center Parking Garage	1,126,532.36	(1,121,098.39)	5,433.97	-	5,433.97
JA04	Greenway Multiuse Path (Fire Central)	200,000.00	(200,000.00)	-	-	-
JA05	Barrio Viejo	1,000,000.00	(225,960.58)	774,039.42	-	774,039.42
JA06	Barrio Sin Nombre	1,000,000.00	(122,973.72)	877,026.28	(8,872.06)	868,154.22
		$ 64,027,184.05	**$ (58,182,527.00)**	**$ 5,844,657.05**	**$ 604,486.22**	**$ 6,449,143.27**