

**Sources and Uses of Funds
Rio Nuevo Multipurpose Facilities District
(City of Tucson, Arizona)
Certificates of Participation, 2009
As of October 31, 2010**

Sources:		Amount
COPs Proceeds:		
Par Amount		\$ 12,560,000.00
Net Original Issue Discount		(147,268.35)
Underwriter's Discount		(63,101.20)
		<u>12,349,630.45</u>

Uses:		
Delivery Date Expense:		
Cost of Issuance	248963.38	
Bond proceeds after issuance fees		12,100,667.07
Other Fund Deposits:		
Capitalized Interest Fund	1,386,055.00	
Remaining Cost of Issuance (cash with FA)	<u>14,612.07</u>	
	1,400,667.07	
Total for projects		10,700,000.00

PROJECTS: UNIT	BOND PROJECTS	COPs PROCEEDS	EXPENDITURES THROUGH 6/30/2010	EXPENDITURES AS OF 10/31/2010	REMAINING COPs PROCEEDS
J017	Civic Center: Convention Center Hotel	4,995,839.00	(4,834,111.46)	(9,439.27)	152,288.27
J046	Civic Center: Convention Center Expansion	1,163,224.00	(1,163,224.00)	-	-
J049	Civic Center: Convention Center East Entrance	3,946,231.00	(3,939,808.65)	275,750.40	282,172.75
J052	Civic Center: Convention Center Parking Garage	494,706.00	(494,706.00)	-	-
J053	Civic Center: Central Plant (Hotel Projects)	100,000.00	(78,240.31)	(16,634.69)	5,125.00
		<u>\$ 10,700,000.00</u>	<u>\$ (10,510,090.42)</u>	<u>\$ 249,676.44</u>	<u>\$ 439,586.02</u>

Interest	725.65
Newberry Pmt, accrued will hit in November	875.00
Disbursement #11	4,163.51
Ties to cash with fiscal agent 10/31/2010	<u>\$ 445,350.18</u>