

WELLS
FARGO

CTS CMES PHOENIX AZ
CORPORATE TRUST SERVICES
MAC 54,101-22E
100 W WASHINGTON ST, 22ND FLOOR
PHOENIX, AZ 85003-1808

RIO NUEVO MULTIPURPOSE FACILITIES DISTRICT MASTER TRUST

ACCOUNT NUMBER ██████████
MONTHLY STATEMENT
APRIL 1, 2012 THROUGH APRIL 30, 2012

ACCOUNT MANAGER: NANCY EATROS
TELEPHONE NUMBER: 602-378-2337

ADMINISTRATOR: LISA ALTERGOTT
TELEPHONE NUMBER: 602-378-3614

RIO NUEVO DISTRICT
ARIZONA STATE BLDG ATTN OPERATIONS
400 W. CONGRESS, SUITE 152
TUCSON, AZ 85701

12212 S2



485217970014

TRS 26084 (3-02-51856)



TABLE OF CONTENTS
FOR THE PERIOD APRIL 1, 2012 THROUGH APRIL 30, 2012

R10 NUEVO - FOX THEATRE MASTER TRUST
ACCOUNT NUMBER 2917700

<u>REPORT NAME</u>	<u>PAGE NUMBER</u>
ASSET SUMMARY	1
STATEMENT OF ASSETS	2
CASH SUMMARY	3





ASSET SUMMARY
AS OF APRIL 30, 2012

RIO NUEVO - FOX THEATRE MASTER TRUST
ACCOUNT NUMBER ██████████

ASSET SUMMARY

INVESTMENT CATEGORY	COST VALUE	MARKET VALUE	UNREALIZED GAIN/LOSS	ACCRUED INCOME
CASH	0.00	0.00		
MISCELLANEOUS ASSETS	1.00	0.00	1.00-	0.00
TOTAL INVESTMENTS	1.00	0.00	1.00-	0.00



STATEMENT OF ASSETS
AS OF APRIL 30, 2012

RIO NUEVO - FOX THEATRE MASTER TRUST
ACCOUNT NUMBER **██████████**

STATEMENT OF ASSETS

PAR VALUE/SHARES	DESCRIPTION	COST VALUE / UNIT COST	MARKET VALUE / UNIT PRICE	UNREALIZED GAIN/LOSS	ACCRUED INCOME
MISCELLANEOUS ASSETS					
1	JUNIOR LIEN MASTER NOTE SERIES 1 \$5,800,000.00 DATED 11/1/2005 DUE 07/01/2013	1.00 1.000	0.00 0.000	1.00-	0.00
TOTAL MISCELLANEOUS ASSETS		1.00	0.00	1.00-	0.00
TOTAL INVESTMENTS		1.00	0.00	1.00-	0.00

Values reflected for publicly-traded assets are from unaffiliated financial industry sources believed to be reliable. Values for non-publicly traded assets may be determined from other unaffiliated sources. Assets for which a current value is unavailable may be reflected at the last reported price, at par, or may be shown as having nominal or no value. Reported values may not be the price at which an asset may be sold. Asset values are updated as pricing becomes available from external sources, and may be updated less frequently than statements are generated.





CASH SUMMARY
FOR THE PERIOD APRIL 1, 2012 THROUGH APRIL 30, 2012

RIO NUEVO - FOX THEATRE MASTER TRUST
ACCOUNT NUMBER **8017700**

PAGE 3

CASH SUMMARY

DESCRIPTION	PRINCIPAL CASH	INCOME CASH
BEGINNING BALANCE	0.00	0.00
ENDING BALANCE	0.00	0.00