

**RIO NUEVO MULTIPURPOSE FACILITIES DISTRICT  
SUMMARY OF CASH POSITION - RN AND COT HELD  
AS OF: MID FEBRUARY 2013 REVIEW  
PREPARED BY:**

Adjusted for 2/7/2013 COT settlement  
Some related transfers pending

**BILL ALLEN**

*As of Feb 21, 2013*

**HELD BY:**

<b>RIO NUEVO (adjusted):</b>			
	<u>GENERAL FUNDS</u>	<u>RESTRICTED</u>	<u>TOTAL</u>
ALLIANCE BANK (activity thru 2/20/2013)	8,854,445.46 *	-	8,854,445.46
BANK OF TUCSON (activity thru 2/20/2013)	120,159.48	-	120,159.48
<b>TOTAL RIO NUEVO:</b>	<u>\$ 8,974,604.94</u>	<u>\$ -</u>	<u>\$ 8,974,604.94</u>

\* - Reflects \$5.5M to be transferred to RN from COT based on settlement agreement/discussions not yet done.

<b>COT (adjusted):</b>			
	<u>(055) GENERAL FUNDS</u>	<u>2008 Bond Money (155), (156) RESTRICTED</u>	<u>TOTAL</u>
<b>TOTAL COT (activity thru 2/18/2013):</b>	<u>\$ -</u>	<u>\$ 4,346,394.35</u> **	<u>\$ 4,346,394.35</u>

\*\* - Reflects \$2.18M paid to COT based on settlement agreement from 2008 bond money on related RN obligations; this payment is pending.

<b>TOTAL RN AND COT COMBINED:</b>	<u>\$ 8,974,604.94</u>	<u>\$ 4,346,394.35</u>	<u>\$ 13,320,999.29</u>
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Notes: Wells Fargo funds held for Rio Nuevo debt/debt servicing restricted and not reflected above.