

**RIO NUEVO MULTIPURPOSE FACILITIES DISTRICT  
SUMMARY OF CASH POSITION - RN AND COT HELD  
AS OF: MID MARCH 2013 REVIEW  
PREPARED BY:**

**BILL ALLEN**  
*Prepared March 15, 2013*

**HELD BY:**

| <b>RIO NUEVO (adjusted):</b>             | <u>GENERAL FUNDS</u>   | <u>RESTRICTED</u> | <u>TOTAL</u>           |
|--|------------------------|-------------------|------------------------|
| ALLIANCE BANK (activity thru 3/15/2013)  | 8,555,089.77 *         | -                 | 8,555,089.77           |
| BANK OF TUCSON (activity thru 3/15/2013) | 117,569.72             | -                 | 117,569.72             |
| <b>TOTAL RIO NUEVO:</b>                  | <u>\$ 8,672,659.49</u> | <u>\$ -</u>       | <u>\$ 8,672,659.49</u> |

\* - Reflects \$5.263M transferred 3/14/2013 from COT to RN - all excess TIF held funds now in Rio Nuevo accounts.

| <b>COT (adjusted):</b>                      | <u>(055)<br/>GENERAL FUNDS</u> | <u>2008 Bond Money<br/>(155), (156)<br/>RESTRICTED</u> | <u>TOTAL</u>           |
|---|--------------------------------|--|------------------------|
| <b>TOTAL COT (activity thru 3/15/2013):</b> | <u>\$ -</u>                    | <u>\$ 4,345,643.55</u> **                              | <u>\$ 4,345,643.55</u> |

\*\* - Reflects \$2.18M paid to COT based on settlement agreement from 2008 bond money on related RN obligations; this payment is pending.

|                                   |                        |                        |                         |
|-----------------------------------|------------------------|------------------------|-------------------------|
| <b>TOTAL RN AND COT COMBINED:</b> | <u>\$ 8,672,659.49</u> | <u>\$ 4,345,643.55</u> | <u>\$ 13,018,303.04</u> |
|-----------------------------------|------------------------|------------------------|-------------------------|

Notes: Wells Fargo funds held for Rio Nuevo debt/debt servicing restricted and not reflected above.