

**WELLS  
FARGO**

CTS CMES PHOENIX AZ  
CORPORATE TRUST SERVICES  
MAC S4101-22E  
100 W WASHINGTON ST, 22ND FLOOR  
PHOENIX, AZ 85003-1808

**RIO NUEVO MULTIPURPOSE FACILITIES  
DISTRICT MASTER TRUST**

**ACCOUNT NUMBER 18614400  
MONTHLY STATEMENT  
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012**

**CEO# CITY OF TUCSON**

**ACCOUNT MANAGER: NANCY EATROS  
TELEPHONE NUMBER: 602-378-2337**

**ADMINISTRATOR: LISA ALTERGOTT  
TELEPHONE NUMBER: 602-378-3614**

27312 S2





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ASSET SUMMARY  
AS OF SEPTEMBER 30, 2012RIO NUEVO - FOX THEATRE MASTER TRUST  
ACCOUNT NUMBER 18614400**ASSET SUMMARY**

| <b>INVESTMENT CATEGORY</b> | <b>COST VALUE</b> | <b>MARKET VALUE</b> | <b>UNREALIZED<br/>GAIN/LOSS</b> | <b>ACCRUED<br/>INCOME</b> |
|----------------------------|-------------------|---------------------|---------------------------------|---------------------------|
| CASH                       | 0.00              | 0.00                |                                 |                           |
| MISCELLANEOUS ASSETS       | 1.00              | 0.00                | 1.00-                           | 0.00                      |
| <b>TOTAL INVESTMENTS</b>   | <b>1.00</b>       | <b>0.00</b>         | <b>1.00-</b>                    | <b>0.00</b>               |

STATEMENT OF ASSETS  
AS OF SEPTEMBER 30, 2012

RIO NUEVO - FOX THEATRE MASTER TRUST  
ACCOUNT NUMBER 18614400

**STATEMENT OF ASSETS**

| <b>PAR VALUE/SHARES</b>           | <b>DESCRIPTION</b>   | <b>COST VALUE<br/>/ UNIT COST</b> | <b>MARKET VALUE<br/>/ UNIT PRICE</b> | <b>UNREALIZED<br/>GAIN/LOSS</b> | <b>ACCRUED INCOME</b> |
|-----------------------------------|--|-----------------------------------|--------------------------------------|---------------------------------|-----------------------|
| <b>MISCELLANEOUS ASSETS</b>       |  |                                   |                                      |                                 |                       |
| 1                                 | JUNIOR LIEN MASTER NOTE SERIES 1<br>\$5,800,000.00 DATED 11/1/2005<br>DUE 07/01/2013 | 1.00<br>1.000                     | 0.00<br>0.000                        | 1.00-                           | 0.00                  |
| <b>TOTAL MISCELLANEOUS ASSETS</b> |  | <b>1.00</b>                       | <b>0.00</b>                          | <b>1.00-</b>                    | <b>0.00</b>           |
| <b>TOTAL INVESTMENTS</b>          |  | <b>1.00</b>                       | <b>0.00</b>                          | <b>1.00-</b>                    | <b>0.00</b>           |

Values reflected for publicly-traded assets are from unaffiliated financial industry sources believed to be reliable. Values for non-publicly traded assets may be determined from other unaffiliated sources. Assets for which a current value is unavailable may be reflected at the last reported price, at par, or may be shown as having nominal or no value. Reported values may not be the price at which an asset may be sold. Asset values are updated as pricing becomes available from external sources, and may be updated less frequently than statements are generated.



CASH SUMMARY  
FOR THE PERIOD SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

RIO NUEVO - FOX THEATRE MASTER TRUST  
ACCOUNT NUMBER 18614400

**CASH SUMMARY**

| <u>DESCRIPTION</u> | <u>PRINCIPAL CASH</u> | <u>INCOME CASH</u> |
|--------------------|-----------------------|--------------------|
| BEGINNING BALANCE  | 0.00                  | 0.00               |
| <hr/>              |                       |                    |
| ENDING BALANCE     | 0.00                  | 0.00               |