

WELLS
FARGO

CTS CMES PHOENIX AZ
CORPORATE TRUST SERVICES
MAC S4101-22E
100 W WASHINGTON ST, 22ND FLOOR
PHOENIX, AZ 85003-1808



RIO NUEVO MULTIPURPOSE FACILITIES DISTRICT MASTER TRUST

ACCOUNT NUMBER 18614400
MONTHLY STATEMENT
MAY 1, 2012 THROUGH MAY 31, 2012

ACCOUNT MANAGER: NANCY EATROS
TELEPHONE NUMBER: 602-378-2337

RIO NUEVO DISTRICT
ARIZONA STATE BLDG ATTN OPERATIONS
400 W. CONGRESS, SUITE 152
TUCSON, AZ 85701

ADMINISTRATOR: LISA ALTEGOTT
TELEPHONE NUMBER: 602-378-3614

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ASSET SUMMARY

ACCOUNT NUMBER	ACCOUNT NAME	CUST AMT	MARKET AMT	QUANTITY	INCOME RECEIVED
10001	10001	1.00	0.00	1.00	0.00
10002	10002	1.00	0.00	1.00	0.00
10003	10003	0.00	0.00		



STATEMENT OF ASSETS
AS OF MAY 31, 2012

RIO NUEVO - FOX THEATRE MASTER TRUST
ACCOUNT NUMBER 18614400

STATEMENT OF ASSETS

PAR VALUE / SHARES	DESCRIPTION	COST VALUE / UNIT COST	MARKET VALUE / UNIT PRICE	UNREALIZED GAIN/LOSS	ACCRUED INCOME
MISCELLANEOUS ASSETS					
1	JUNIOR LIEN MASTER NOTE SERIES 1 \$5,800,000.00 DATED 11/1/2005 DUE 07/01/2013	1.00 1.000	0.00 0.000	1.00-	0.00
TOTAL MISCELLANEOUS ASSETS		1.00	0.00	1.00-	0.00
TOTAL INVESTMENTS		1.00	0.00	1.00-	0.00

Values reflected for publicly-traded assets are from unaffiliated financial industry sources believed to be reliable. Values for non-publicly traded assets may be determined from other unaffiliated sources. Assets for which a current value is unavailable may be reflected at the last reported price, at par, or may be shown as having nominal or no value. Reported values may not be the price at which an asset may be sold. Asset values are updated as pricing becomes available from external sources, and may be updated less frequently than statements are generated.

