

**WELLS
FARGO**

CTS CMES LOS ANGELES CA
CORPORATE TRUST SERVICES
MAC E2818-176
707 WILSHIRE BOULEVARD, 17TH FLOOR
LOS ANGELES, CA 90017-3501

**RIO NUEVO MULTIPURPOSE FACILITIES
DISTRICT MASTER TRUST**

**ACCOUNT NUMBER 18614400
MONTHLY STATEMENT
SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013**

**ACCOUNT MANAGER: DANIA SAMAI
TELEPHONE NUMBER: 213-614-3328**

CEO# RIO NUEVO DISTRICT

**ADMINISTRATOR: ANA BARRIOS
TELEPHONE NUMBER: 213-614-3361**

27413 S2



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**RIO NUEVO - FOX THEATRE MASTER TRUST
ACCOUNT NUMBER 18614400**

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ASSET SUMMARY
AS OF SEPTEMBER 30, 2013RIO NUEVO - FOX THEATRE MASTER TRUST
ACCOUNT NUMBER 18614400**ASSET SUMMARY**

INVESTMENT CATEGORY	COST VALUE	MARKET VALUE	UNREALIZED GAIN/LOSS	ACCRUED INCOME
CASH	0.00	0.00		
MISCELLANEOUS ASSETS	1.00	0.00	1.00-	0.00
TOTAL INVESTMENTS	1.00	0.00	1.00-	0.00

STATEMENT OF ASSETS
AS OF SEPTEMBER 30, 2013

RIO NUEVO - FOX THEATRE MASTER TRUST
ACCOUNT NUMBER 18614400

STATEMENT OF ASSETS

PAR VALUE/SHARES	DESCRIPTION	COST VALUE / UNIT COST	MARKET VALUE / UNIT PRICE	UNREALIZED GAIN/LOSS	ACCRUED INCOME
MISCELLANEOUS ASSETS					
1	JUNIOR LIEN MASTER NOTE SERIES 1 \$5,800,000.00 DATED 11/1/2005 DUE 07/01/2013	1.00 1.000	0.00 0.000	1.00-	0.00
TOTAL MISCELLANEOUS ASSETS		1.00	0.00	1.00-	0.00
TOTAL INVESTMENTS		1.00	0.00	1.00-	0.00

Values reflected for publicly-traded assets are from unaffiliated financial industry sources believed to be reliable. Values for non-publicly traded assets may be determined from other unaffiliated sources. Assets for which a current value is unavailable may be reflected at the last reported price, at par, or may be shown as having nominal or no value. Reported values may not be the price at which an asset may be sold. Asset values are updated as pricing becomes available from external sources, and may be updated less frequently than statements are generated.

CASH SUMMARY
FOR THE PERIOD SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013

RIO NUEVO - FOX THEATRE MASTER TRUST
ACCOUNT NUMBER 18614400

CASH SUMMARY

<u>DESCRIPTION</u>	<u>PRINCIPAL CASH</u>	<u>INCOME CASH</u>
BEGINNING BALANCE	0.00	0.00
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ENDING BALANCE	0.00	0.00
