

*Pursuant to A.R.S. §38-431.02, notice is hereby given that the Board of Directors of the Rio Nuevo Multipurpose Facilities District will hold the following meeting, which will be open to the public. One or more Board Members may participate in the public session by telephone.*

**NOTICE AND AGENDA  
FOR MEETING OF THE BOARD OF DIRECTORS OF THE  
RIO NUEVO MULTIPURPOSE FACILITIES DISTRICT**

**Tuesday, October 23, 2018**  
1:00 p.m. Tucson Time Regular Meeting  
Arizona State Building, Room 222  
Tucson, Arizona 85701

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**AGENDA**

- 1) **Pledge of Allegiance**
- 2) **Roll Call**
- 3) **Board Meeting Minutes** – Discussion and potential approval of the transcript minutes of the August 28, 2018 meeting.
- 4) **Executive Session (Room 158)** – Upon a public majority vote of members constituting a quorum, the Board of Directors may hold an Executive Session. To comply with A.R.S. §38-431.03(B), all electronic devices, including cell and smart phones, iPads, notebooks, tablets and laptops shall be turned off and stored during Executive Session. During this Executive Session, the following matters will be addressed:
  - a) Pursuant to A.R.S. §38-431.03(A)(3), (4) and (7), the Board will discuss with, consult with, obtain legal advice from and may instruct its attorneys regarding the status of the Caliber Hotel project at the District’s primary component, the Tucson Convention Center (“TCC”).
  - b) Pursuant to A.R.S. §38-431.03(A)(3), (4) and (7), the Board will discuss with, consult with, obtain legal advice from and may instruct its attorneys on the issues related to financing and effectuating renovations for the TCC and related/adjacent facilities in conjunction with the City of Tucson (“City”).
  - c) Pursuant to A.R.S. §38-431.03(A)(3), (4) and (7), the Board will discuss with, consult with, obtain legal advice from and may instruct its attorneys regarding the development of the Hilton Hotel at Cathedral Square.
  - d) Pursuant to A.R.S. §38-431.03(A)(3), (4) and (7), the Board will discuss with, consult with, obtain legal advice from and may instruct its attorneys regarding various issues related to the development of the Marriott Moxy Element at the Rialto.
  - e) Pursuant to A.R.S. §38-431.03(A)(3), (4) and (7), the Board will discuss with, consult with, obtain legal advice from and may instruct its attorneys regarding various issues related to the development of the property generally known as 75 E. Broadway Boulevard.

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5) **Chairman's Remarks**

The Chairman will provide a brief update on relevant current events, which update may include information related to any and all of the District's various projects.

6) **Financial Report – Update & Discussion Only**

The District's CFO Daniel Meyers will provide the Board with an update on the District's cash positions and related financial issues and will respond to inquiries from the Board.

7) **Annual Audit – Possible Action**

The Board's auditors, Beach, Fleischman & Co., P.C., have completed the District's annual audit and will present their findings to the Board. Based upon such presentation and any ensuing discussion, the Board may vote to take action in response to such audit findings.

8) **Caliber Hotel – Possible Action**

The Board will hear and discuss an update on the status of this project and a supporting parking structure. Based upon such update and discussion, the Board may vote to take action, which action could include directing staff and/or counsel to draft and/or finalize any and all agreements necessary to implement the Board's desires and authorizing the executive officers to execute such agreements.

9) **Tucson Convention Center Renovation – Possible Action**

The Board will hear and discuss an update on the status of the renovations to the TCC including adding premium seats to the arena, upgrading the meeting rooms and surrounding facilities such as the plaza, the Music Hall, the Exhibition Hall and the Leo Rich Theater and the financing of such renovations. Based upon such discussion, the Board may vote to take action, which action could include directing staff and/or counsel to draft and/or finalize any and all procurement documents and/or agreements necessary to implement the Board's desires and authorizing the executive officers to execute such documents and agreements.

10) **Hilton Hotel at Cathedral Square – Possible Action**

The Board will hear and discuss a presentation by the developers of a dual brand hotel on a site just to the east of Cathedral Square. Based upon such discussion, the Board may vote to take action, which action could include directing staff and/or counsel to draft and/or finalize any and all agreements necessary to implement the Board's desires and authorizing the executive officers to execute such agreements.

11) **Marriott Moxy Element at the Rialto – Possible Action**

The Board will hear and discuss a presentation by the developers of the long discussed Moxy Hotel project the focus of which is now be adjacent to the Rialto Theatre. Based upon such discussion, the Board may vote to take action, which action could include directing staff and/or counsel to draft and/or finalize any and all agreements necessary to implement the Board's desires and authorizing the

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12) **75 East Broadway – Possible Action**

The Board will hear and discuss an update on the status of this project. Based upon such discussion, the Board may vote to take action, which action could include directing staff and/or counsel to draft and/or finalize any and all agreements necessary to implement the Board's desires and authorizing the executive officers to execute such agreements.

13) **Sunshine Mile – Possible Action**

The Board will hear and discuss an update on the status of this project. Based upon such discussion, the Board may vote to take action, which action could include directing staff and/or counsel to draft and/or finalize any and all agreements necessary to implement the Board's desires and authorizing the executive officers to execute such agreements.

14) **Call to the Audience**

Presentations are limited to three (3) minutes per speaker for a total of fifteen (15) minutes. All individuals interested in speaking must submit a Speaker's Card that will be made available at the meeting.

15) **Adjourn**