

*Pursuant to A.R.S. §38-431.02, notice is hereby given that the Board of Directors of the Rio Nuevo Multipurpose Facilities District will hold the following meeting, which will be open to the public. One or more Board Members may participate in the public session by telephone.*

**NOTICE AND AGENDA  
FOR SPECIAL MEETING OF THE BOARD OF DIRECTORS OF THE  
RIO NUEVO MULTIPURPOSE FACILITIES DISTRICT**

**June 12, 2017**  
2:00 PM Tucson Time  
Arizona State Building, Room 222  
Tucson, Arizona 85701

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**AGENDA**

**1) Pledge of Allegiance**

**2) Roll Call**

**3) Chairman's Comments**

The Chairman will provide a brief update on District's Caterpillar Headquarters project.

**4) Caterpillar Site Preparation – Possible Action**

The Board will receive an update on and discuss the issues related to issuing one or more notices to proceed to Sundt Construction, Inc. in connection with GMP #1 and GMP #1a for the construction of Caterpillar's SM&T headquarters building. Based upon such update and discussion the Board may vote to take action, which action could include directing staff and/or counsel to draft and finalize any and all agreements necessary to implement the Board's desires and authorizing the executive officers to execute such agreements.

**5) Caterpillar Lease and Financing Terms – Possible Action**

The Board will receive an update on and will discuss the status of (a) the terms of the build-to-suit lease between the District and Caterpillar for the SM&T Headquarters and (b) the financing for the construction of the Headquarters facility. Based upon such discussion the Board may vote to take action, which action could include directing staff and/or counsel to draft and finalize any and all agreements necessary to implement the Board's desires and authorizing the executive officers to execute such agreements.

**6) Adjourn**