RIO NUEVO MULTIPURPOSE FACILITIES
DISTRICT MASTER TRUST

ACCOUNT NUMBER 18614400
MONTHLY STATEMENT
JANUARY 1, 2014 THROUGH JANUARY 31, 2014

ACCOUNT MANAGER: DANIA SAMAI
TELEPHONE NUMBER: 213-614-3328

CEO# RIO NUEVO DISTRICT

ADMINISTRATOR: ANA BARRIOS
TELEPHONE NUMBER: 213-614-3361
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ACCOUNT NUMBER 18614400

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## Asset Summary

<table>
<thead>
<tr>
<th>Investment Category</th>
<th>Cost Value</th>
<th>Market Value</th>
<th>Unrealized Gain/Loss</th>
<th>Accrued Income</th>
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<tbody>
<tr>
<td>Cash</td>
<td>0.00</td>
<td>0.00</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Miscellaneous Assets</td>
<td>1.00</td>
<td>0.00</td>
<td>1.00-</td>
<td>0.00</td>
</tr>
<tr>
<td><strong>Total Investments</strong></td>
<td><strong>1.00</strong></td>
<td><strong>0.00</strong></td>
<td><strong>1.00-</strong></td>
<td><strong>0.00</strong></td>
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</table>
STATEMENT OF ASSETS

AS OF JANUARY 31, 2014

ACCOUNT NUMBER 18614400

<table>
<thead>
<tr>
<th>PAR VALUE/SHARES</th>
<th>DESCRIPTION</th>
<th>COST VALUE / UNIT COST</th>
<th>MARKET VALUE / UNIT PRICE</th>
<th>UNREALIZED GAIN/LOSS</th>
<th>ACCRUED INCOME</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>MISCELLANEOUS ASSETS</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>JUNIOR LIEN MASTER NOTE SERIES 1</td>
<td>1.00</td>
<td>0.00</td>
<td>1.00-</td>
<td>0.00</td>
</tr>
<tr>
<td></td>
<td>$5,800,000.00 DATED 11/1/2005 DUE 07/01/2013</td>
<td>1.000</td>
<td>0.000</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>TOTAL MISCELLANEOUS ASSETS</td>
<td>1.00</td>
<td>0.00</td>
<td>1.00-</td>
<td>0.00</td>
</tr>
<tr>
<td></td>
<td>TOTAL INVESTMENTS</td>
<td>1.00</td>
<td>0.00</td>
<td>1.00-</td>
<td>0.00</td>
</tr>
</tbody>
</table>

Values reflected for publicly-traded assets are from unaffiliated financial industry sources believed to be reliable. Values for non-publicly traded assets may be determined from other unaffiliated sources. Assets for which a current value is unavailable may be reflected at the last reported price, at par, or may be shown as having nominal or no value. Reported values may not be the price at which an asset may be sold. Asset values are updated as pricing becomes available from external sources, and may be updated less frequently than statements are generated.
### CASH SUMMARY

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>PRINCIPAL CASH</th>
<th>INCOME CASH</th>
</tr>
</thead>
<tbody>
<tr>
<td>BEGINNING BALANCE</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>ENDING BALANCE</td>
<td>0.00</td>
<td>0.00</td>
</tr>
</tbody>
</table>